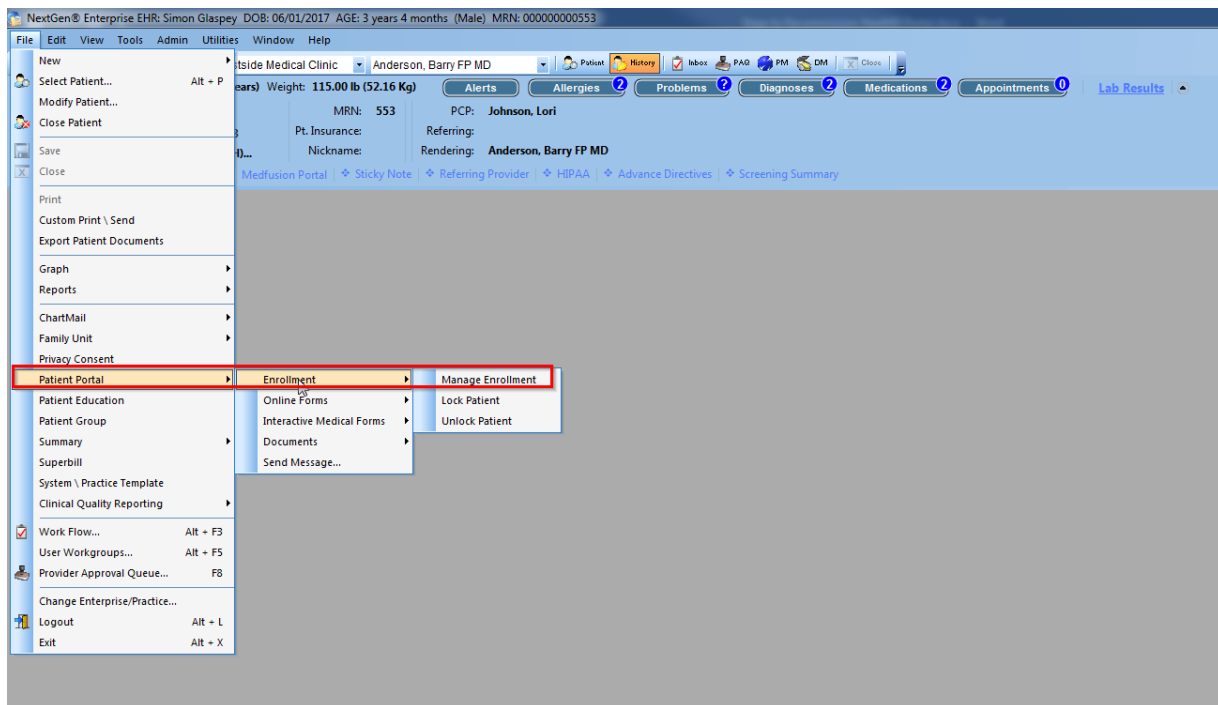# NextGen EHR and PM view with and without NextMD
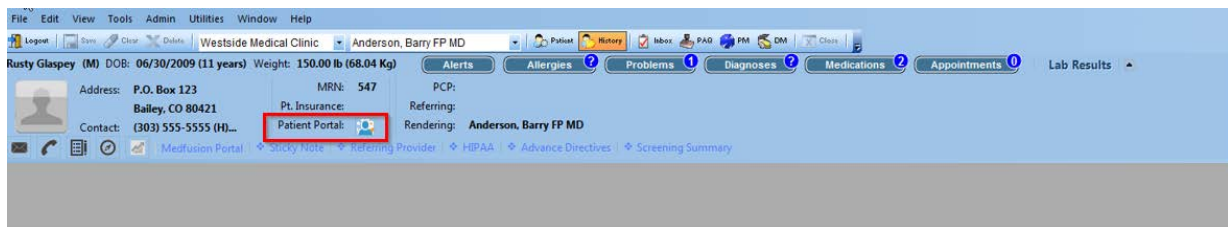
## NextMD Enabled

### Enrollments

For a staff member to enroll a patient into the Legacy NextMD portal, they would go into the Manage Enrollment screen thru EHR and PM:
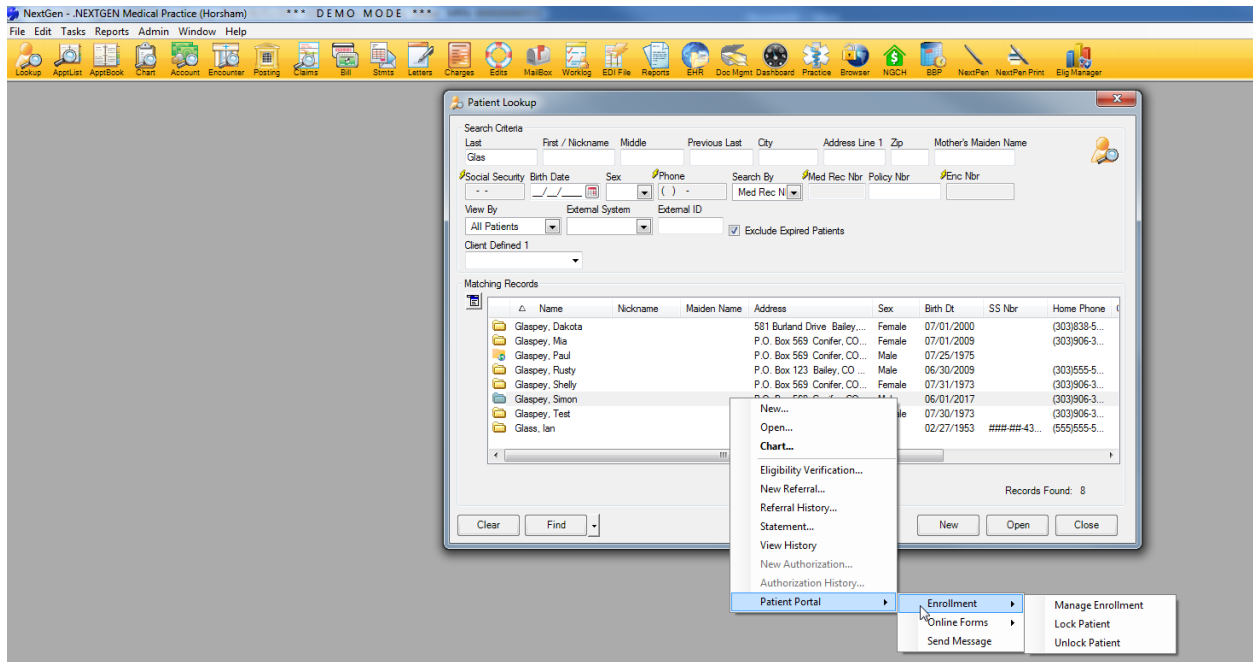
In the EHR, navigate to File -> Patient Portal -> Enrollment -> Manage Enrollment
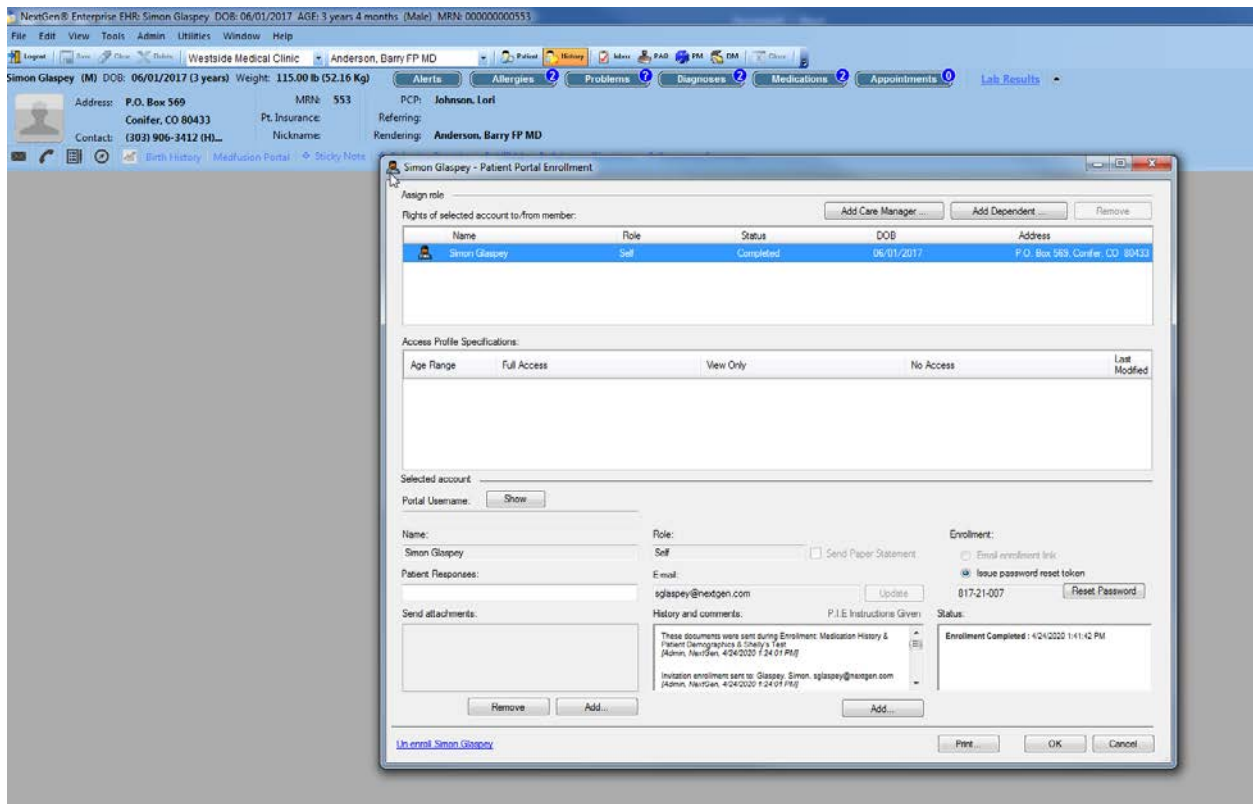


The patient's portal status will show in the EHR in the Patient Information Bar if enabled in Practice Preferences.
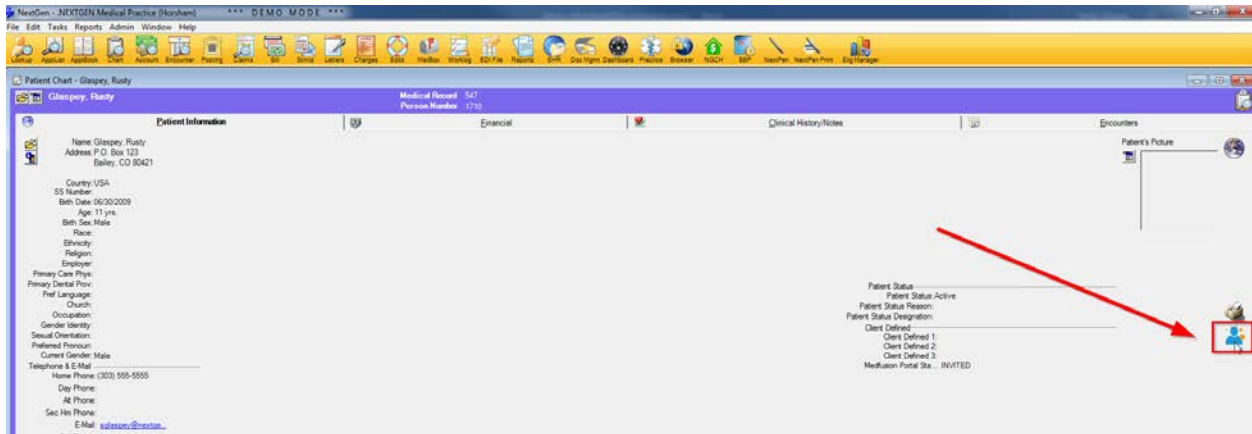
In the PM, navigate to Patient search -> right click the patient -> Patient Portal -> Enrollment -> Manage Enrollment:
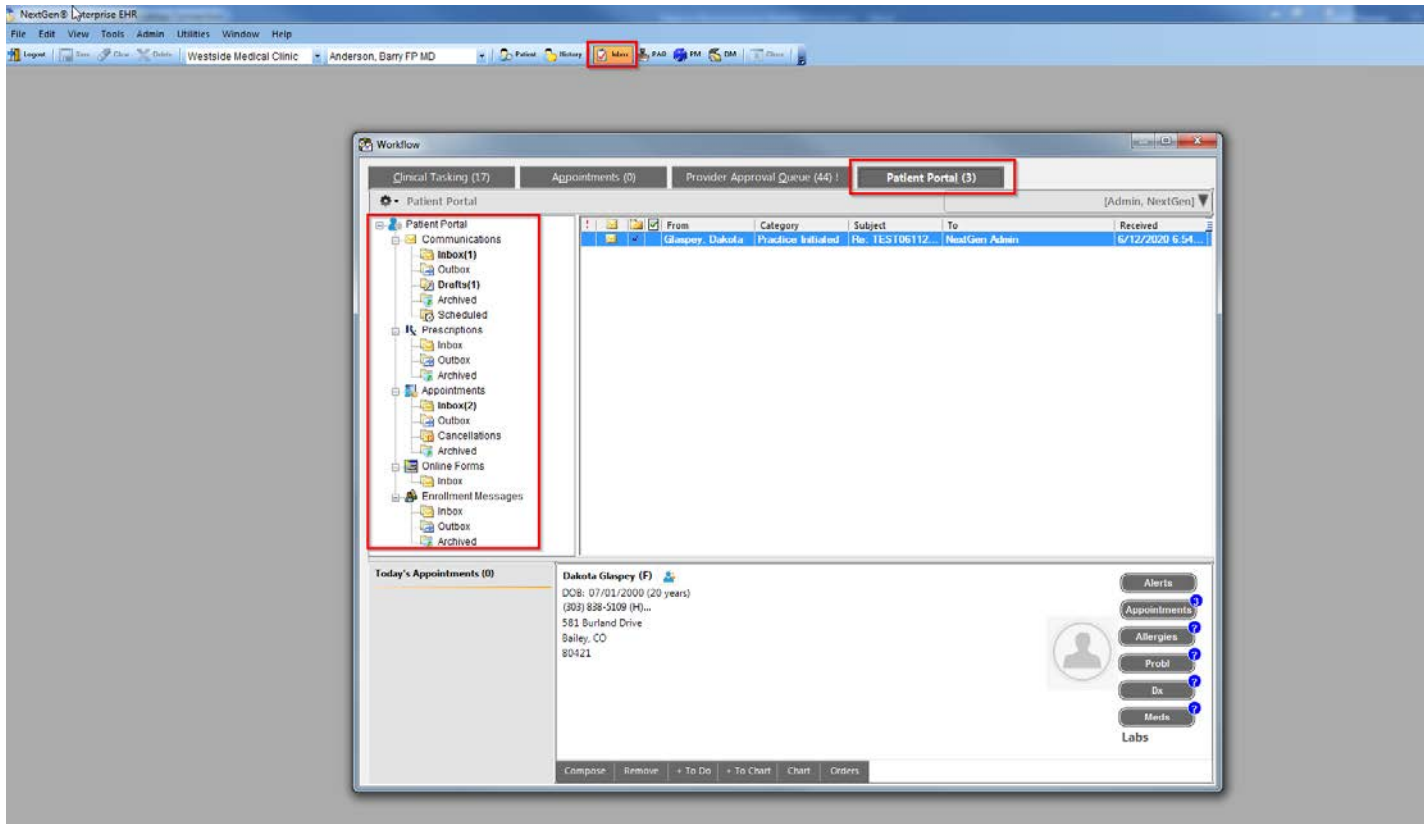


Manage Enrollment Screen:

In the PM system, the patient's portal status is shown in the Patient Information area.
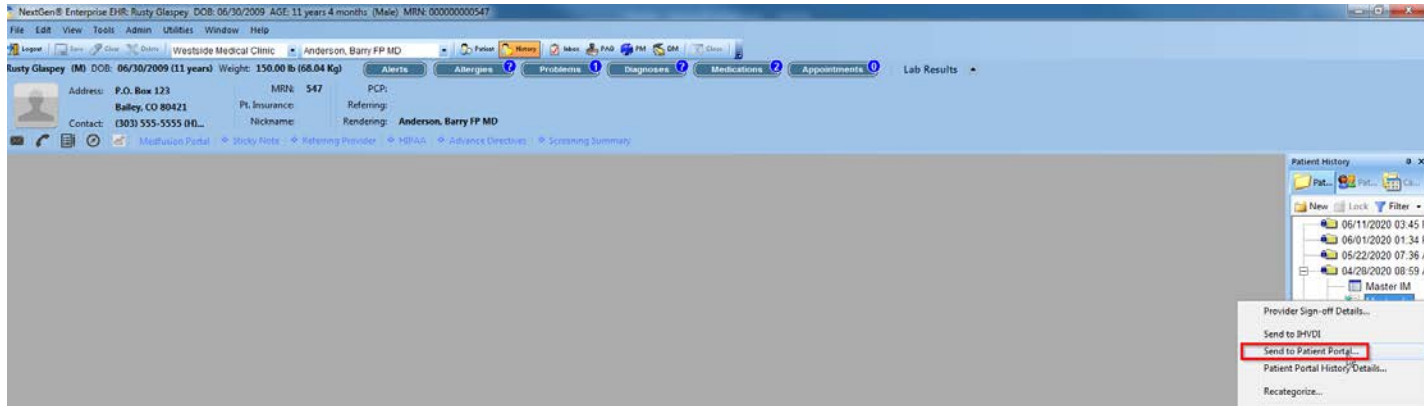


## Communications

In the EHR, select 'Inbox'. All Legacy NextMD portal messages send to the Patient Portal tab. These messages could include prescription requests, appointment requests, patient-initiated enrollment requests, and general communication messages.
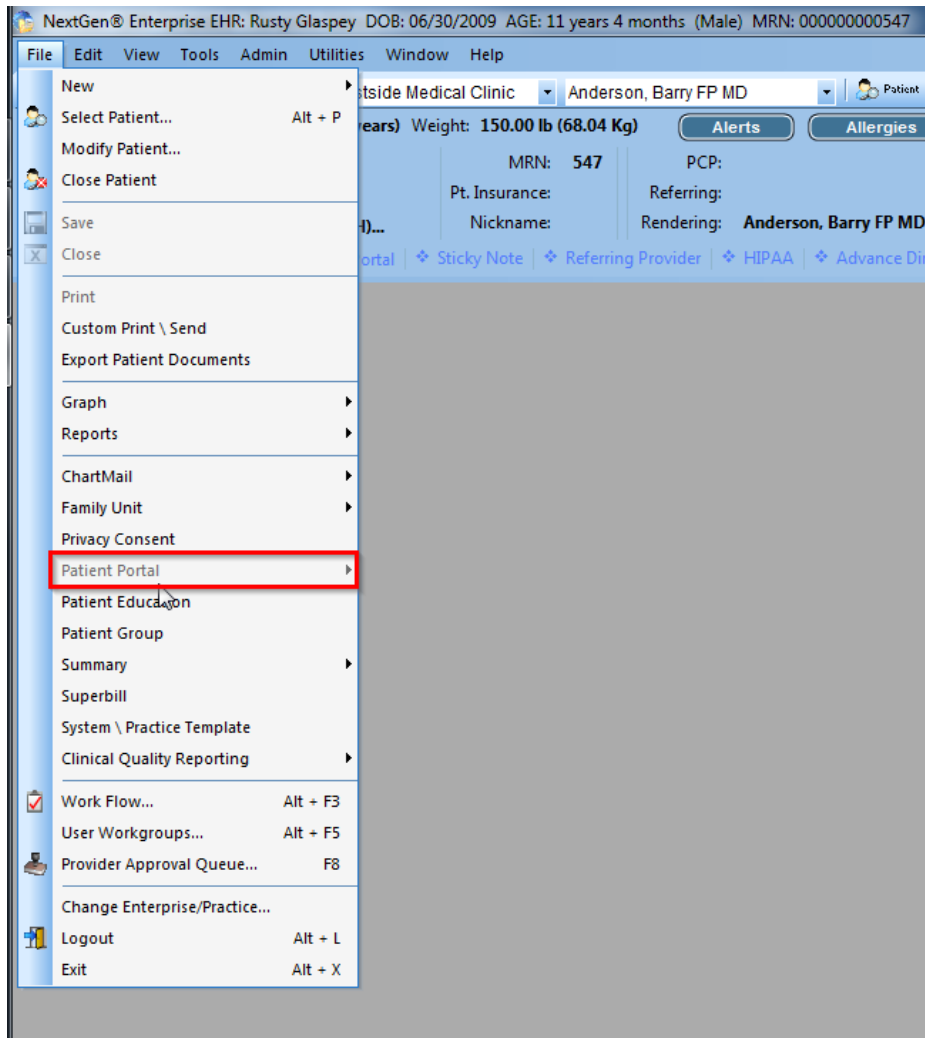
In the EHR, the Legacy NextMD portal allowed practice staff to send documents by right clicking on a document associated with an encounter and selecting 'Send to Patient Portal'.
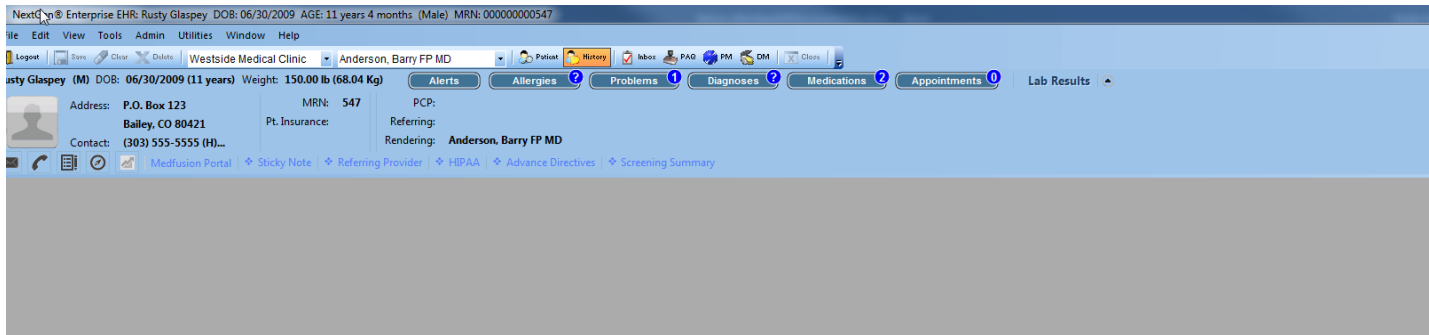


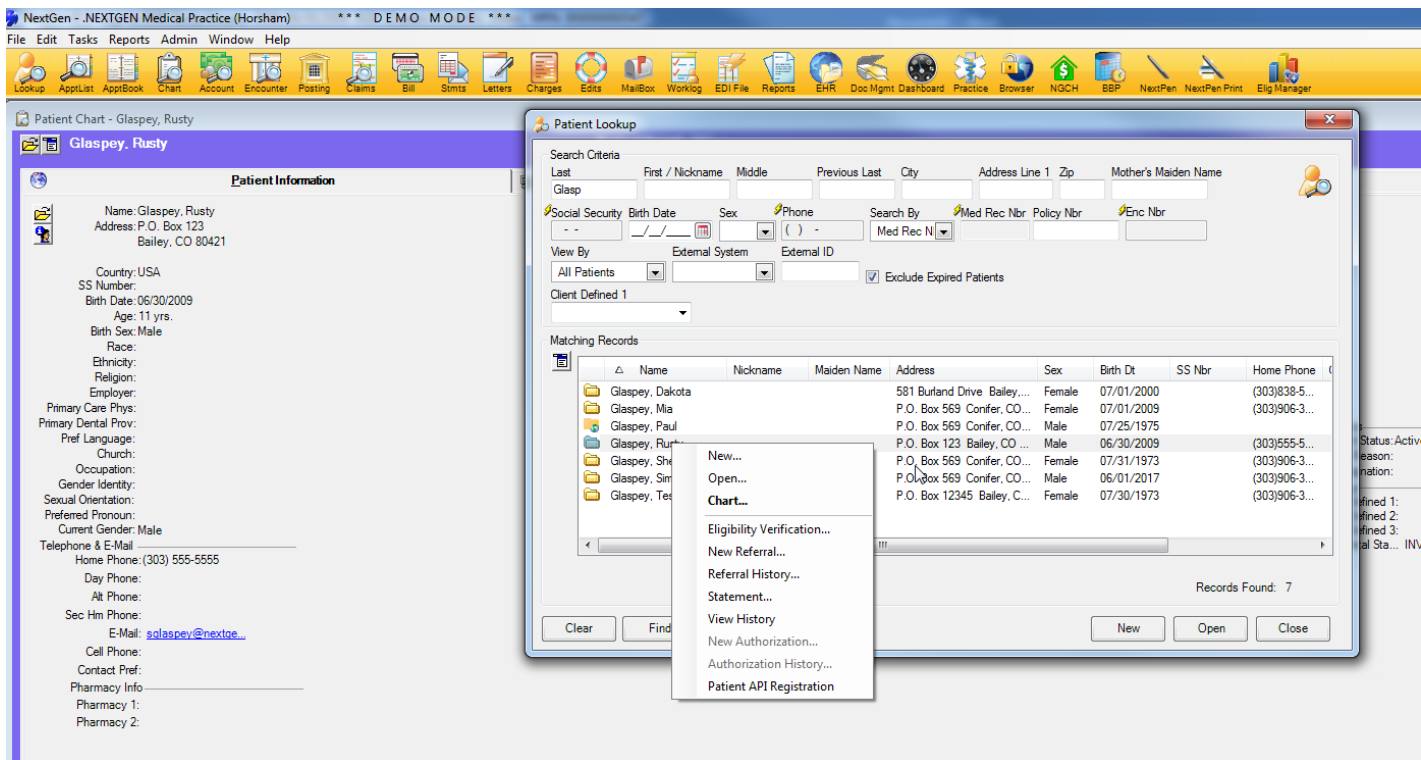## NextMD Decommissioned

## Enrollments

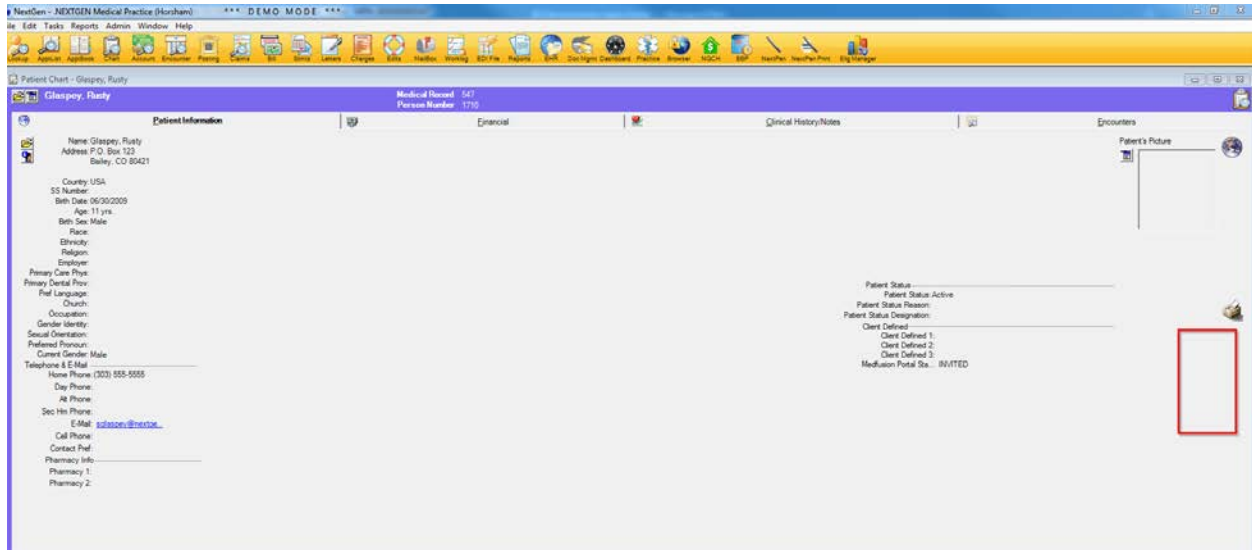In EHR, under 'File', the Patient Portal option is now greyed out:

The patient's NextMD portal status is removed from the Patient Information Bar in the EHR.



Within the PM, under Patient Search, right clicking on the patient/person record will no longer display the Patient Portal option:
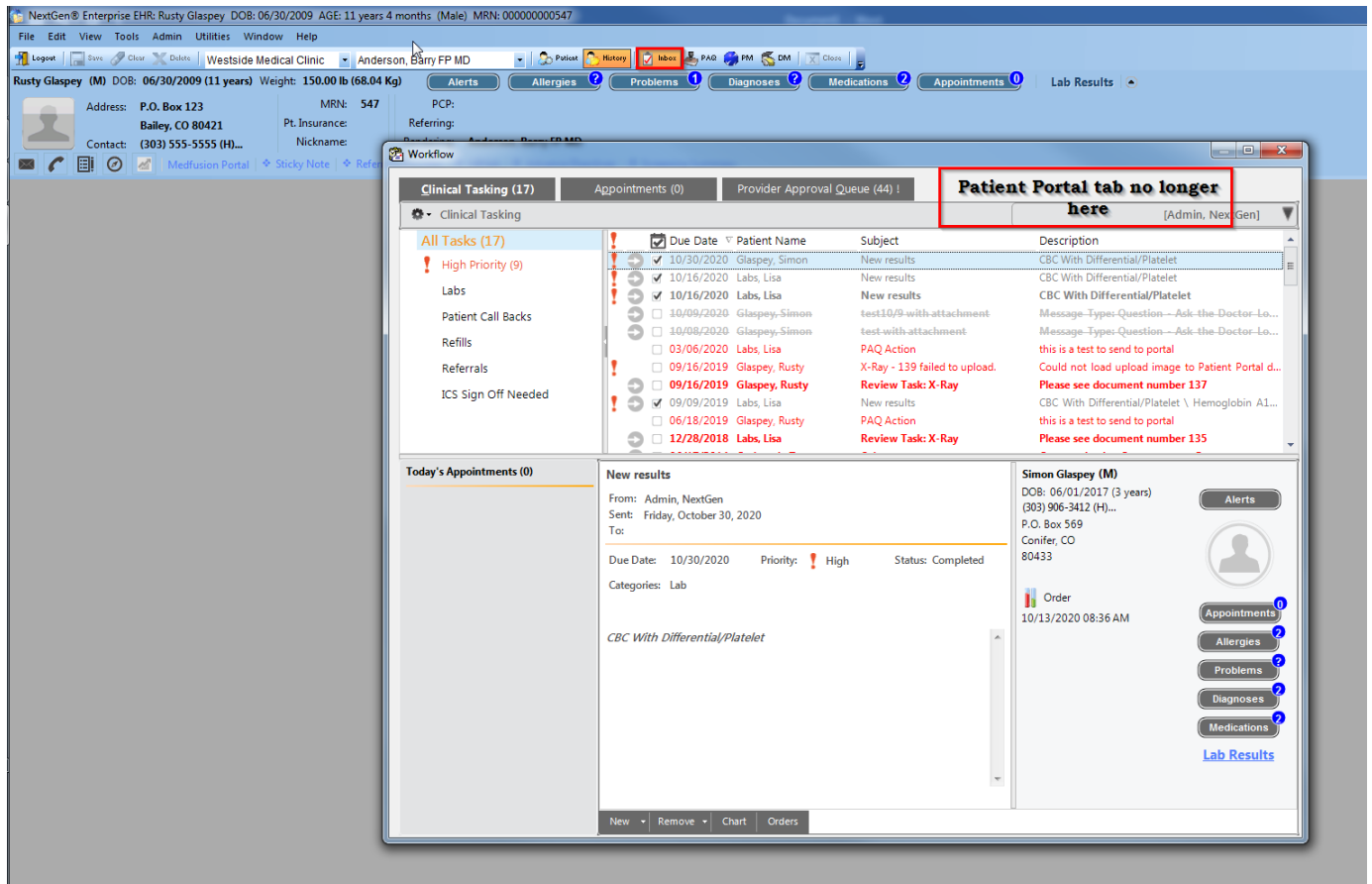
In the PM system the patient's NextMD portal registration status is removed from the Patient Information area.



## Communications

In the EHR, under the 'Inbox' area, the 'Patient Portal' tab is no longer available. Practice is no longer able to communicate to Legacy NextMD portal patients.

**NOTE:** The 'Send to Patient Portal' option is still available but will not send messages anywhere since the portal has been decommissioned.