



Welcome and thank you for choosing Tanner Clinic Psychiatry!

Dear Patient,

The information you provide here will help your provider in identifying your needs and how to best serve your family.

If you have not completed the psychiatry packet before your appointment, please plan on arriving **30 minutes early** to complete the paperwork.

If you cannot keep this appointment please call and cancel as soon as possible. If you fail to do so, you may not be allowed to reschedule your appointment. We do have a **10 minute late** policy which will require rescheduling your appointment; along with a no-show policy with a charge of \$250.

Please complete the attached assessment forms prior to your appointment.

Please bring your completed paperwork, updated insurance information and any current medications in their original bottle to your appointment.

Our office is located in the main Tanner Clinic building at 2121 N 1700 W; on the basement floor in the west wing. If you have any questions or need to reschedule, please call (801) 773-4840 Ext 3183.

Thank you for choosing Tanner Clinic for your family's healthcare needs and we look forward to serving you!

PATIENT: PLEASE COMPLETE AND BRING THIS FORM TO CLINIC

801.773.4840 • www.tannerclinic.com

Outpatient Clinic Intake Form

Date _____

Name _____ Age _____

Address _____

Home phone _____ Work phone _____ Cell phone _____

What issue(s) bring(s) you to the Psychiatry Clinic?

What has been stressing you of late (e.g. Family, job, recent loss of loved ones, financial issues)?

Are you currently having any of the following problems (please circle)

Depression Loss of interest in activities Feeling hopeless, worthless Poor energy Poor self-esteem Change in appetite Increased or decreased Fatigue Poor focus Problems going to sleep Thoughts of not being alive Periods of euphoria or unusually good mood Having very high energy for no reason Going days without needing to sleep Thoughts racing Talking too fast Acting impulsively (spending, speeding)	Worrying excessively Having tense muscles So anxious you feel you cannot rest Having panic attacks Traumatic events that come back in nightmares, flashbacks Feeling awkward in public Thoughts that replay Repetitive or compulsive behaviors Phobias or fears Grunts, tics, or jerks Inattentiveness at work or school? If so, since what age Hyperactive or fidgety	Hearing voices Seeing things Feelings people were trying to watch or harm you Concerns about alcohol use Drug use Concerns about eating too much Eating too little Memory problems Getting lost easily Forgetting how to do tasks Problems finding words Problems caring for yourself (cooking, dressing)
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Past Psychiatric Care

Have you been ever diagnosed with a mental health condition by a medical provider (e.g. Depression, bipolar, schizophrenia, ADHD)? If so, please list.

Have you ever been seen by a psychiatrist or therapist/counselor? Please list and describe.

Date(s) seen? By whom?	For what problem?	What treatment (meds, ECT, therapy)?

Have you ever been hospitalized for psychiatric care? Please list and describe.

Date(s)	Where and for what?	What treatment (meds, ECT, therapy)?

Have you ever been treated with any of the following medications? Circle all that apply and list any good or bad effects of the medications.

Med	Good/bad effects	Med	Good/bad effects	Med	Good/bad effects
Abilify		Haldol		Ritalin	
Ambien		Klonopin		Saphris	
Adderall		Invega		Serax	
Anafranil		Lamictal		Seroquel	
Antabuse		Latuda		Serzone	
Ascendin		Lexapro		Soma	
Atarax		Librium		Sonata	
Ativan		Lithium		Stelazine	
Buspar		Lunesta		Strattera	

Campral		Luvox		Suboxone/ subutex	
Celexa		Marplan		Symmetrel	
Chloral hydrate		Mellaril		Tegretol	
Clonidine		Methadone		Thorazine	
Clozaril		Miltown		Tofranil	
Cogentin		Nardil		Topomax	
Concerta		Norpramine		Traxene	
Cymbalta		Orap		Trazodone	
Dalmane		Pamelor		Trileptal	
Depakote		Parnate		Valium	
Dexedrine		Paxil		Vibryd	
Doral		Prosom		Vistraril	
Effexor		Pristiq		Vivitrol	
Elavil		Prolixin		Wellbutrin	
Fanapt		Remeron		Xanax	
Geodon		Restoril		Zoloft	
Halcion		Risperdal		Zyprexa	

Any other psychiatric medications you have taken?

Past Medical Care

Do you have a primary care doctor? Name _____ Last Seen? _____

What medical illnesses do you have?

What surgeries have you had?

Please list all medications you are currently taking, including over-the-counter medications, herbals, and supplements.

Medication	Dosage	# times per day	For what condition	Who prescribes it

Describe any allergies you have (e.g. to medications, foods).

Are you currently having or have you recently had any of these physical symptoms?

Fevers	Headache	Constipation	Hot/cold flashes
Chills	Chest pain	Acid reflux	Decreased sex drive
Night sweats	Shortness of breath	Joint pains	Problems reaching orgasm
Unexplained weight loss/gain	Heart palpitations	Muscle pains or tension	Easy bruising or bleeding
Weakness in arms/legs	Cough	Pain or difficulty urinating	Rashes
Numbness in arms/legs	Sore throat	Dental problems	
Episodes of passing out	Nausea or vomiting	Changes in vision	
Problems walking	Diarrhea	Changes in hearing	

For women-

Last menstrual period? _____

Usually regular? Yes/no

Do you use any birth control? Yes/no

If yes, please list. _____

Have you been pregnant before? Yes/no

If yes, how many times? _____

Miscarriages? Yes/no

Elective abortions? Yes/no

Any depression or unreal thoughts around pregnancies? Yes/no

Substance Use History

How often have you used the following substances?

	Last time used?	Approximately how often (# of times per week, month or year)?	How much do you use in a sitting if/when you do use?
Tobacco			
Alcohol			
Marijuana or K2/"spice"			
Cocaine			
Opiates (e.g. Heroin, morphine, Percocet,			

oxycodone, Tylenol #3, Dilaudid/hydromorphone)			
Tranquilizers/sedatives (e.g. Xanax, Ativan, Klonopin, Valium)			
PCP or LSD			
Mushrooms			
Others			

FAMILY HISTORY: Have you or any family members been treated for any of the following? Check all that apply.

ILLNESS	SELF	MOTHER	FATHER	AUNT	UNCLE	SISTER	BROTHER	CHILDREN	OTHER
ADHD/ADD									
ALZHEIMER'S									
ANXIETY									
BIPOLAR									
DEPRESSION									
HEART DISEASE									
SCHIZOPHRENIA									
SEIZURES									
STROKE									
SUBSTANCE ABUSE									
SUICIDE ATTEMPTS									

Social History

Where do you live? _____

Who lives with you? _____

How far did you go in school/highest level of education? _____

What is your current job/occupation? _____

What jobs have you had in the past?

Are you married? Yes/no

If so, for how long? _____

Have you been married in the past? Yes/no # of times? _____
Do you have children? Yes/no If so, how many, what are their ages? _____

What do you do in your free time to relax?

Do you have any religious beliefs? Yes/ No
How important are your religious/spiritual beliefs to your life? _____

Have you had any legal issues (arrests, charges, time in jail)? If so, please describe.

Have you ever been the victim of a violent crime? Yes/No
Have you ever been a victim of physical abuse? Emotional? Sexual abuse or rape? If so, please explain.

Safety

Do currently have thoughts of hurting yourself? Yes/no Please explain.

Have you tried to hurt yourself in the past? If so, please explain.

Do you currently have thoughts of hurting anyone else? Yes/no Please explain.

Have you tried to hurt anyone in the past? If so, please explain.

Do you own any guns or knives? _____

CHECKLIST: Review of Systems

Patient Name: _____ Date of visit: _____

<p>CONSTITUTIONAL: Yes No <input type="checkbox"/> <input type="checkbox"/> Weight Loss <input type="checkbox"/> <input type="checkbox"/> Fatigue <input type="checkbox"/> <input type="checkbox"/> Fever</p> <p>EYES: Yes No <input type="checkbox"/> <input type="checkbox"/> Glasses/Contacts <input type="checkbox"/> <input type="checkbox"/> Eye Pain <input type="checkbox"/> <input type="checkbox"/> Double Vision <input type="checkbox"/> <input type="checkbox"/> Cataracts</p> <p>EAR,NOSE,THROAT: Yes No <input type="checkbox"/> <input type="checkbox"/> Difficulty Hearing <input type="checkbox"/> <input type="checkbox"/> Ringing in Ears <input type="checkbox"/> <input type="checkbox"/> Vertigo <input type="checkbox"/> <input type="checkbox"/> Sinus Trouble <input type="checkbox"/> <input type="checkbox"/> Nasal Stuffiness <input type="checkbox"/> <input type="checkbox"/> Frequent Sore Throat</p> <p>CARDIOVASCULAR: Yes No <input type="checkbox"/> <input type="checkbox"/> Murmur <input type="checkbox"/> <input type="checkbox"/> Chest Pain <input type="checkbox"/> <input type="checkbox"/> Palpitations <input type="checkbox"/> <input type="checkbox"/> Dizziness <input type="checkbox"/> <input type="checkbox"/> Fainting Spells <input type="checkbox"/> <input type="checkbox"/> Shortness of Breath <input type="checkbox"/> <input type="checkbox"/> Difficulty lying Flat <input type="checkbox"/> <input type="checkbox"/> Swelling Ankles</p> <p>ENDOCRINE: Yes No <input type="checkbox"/> <input type="checkbox"/> Loss of Hair <input type="checkbox"/> <input type="checkbox"/> Heat/Cold Intolerance</p>	<p>RESPIRATORY: Yes No <input type="checkbox"/> <input type="checkbox"/> Cough Easy <input type="checkbox"/> <input type="checkbox"/> Coughing Blood <input type="checkbox"/> <input type="checkbox"/> Wheezing <input type="checkbox"/> <input type="checkbox"/> Chills</p> <p>GASTROINTESTINAL: Yes No <input type="checkbox"/> <input type="checkbox"/> Heartburn/Reflux <input type="checkbox"/> <input type="checkbox"/> Nausea/Vomiting <input type="checkbox"/> <input type="checkbox"/> Constipation <input type="checkbox"/> <input type="checkbox"/> Change in BMs <input type="checkbox"/> <input type="checkbox"/> Diarrhea <input type="checkbox"/> <input type="checkbox"/> Jaundice <input type="checkbox"/> <input type="checkbox"/> Abdominal Pain <input type="checkbox"/> <input type="checkbox"/> Black or Bloody BM</p> <p>GENITOURINARY: Yes No <input type="checkbox"/> <input type="checkbox"/> Burning/Frequency <input type="checkbox"/> <input type="checkbox"/> Nighttime <input type="checkbox"/> <input type="checkbox"/> Blood in Urine <input type="checkbox"/> <input type="checkbox"/> Erectile Dysfunction <input type="checkbox"/> <input type="checkbox"/> Abnormal Discharge <input type="checkbox"/> <input type="checkbox"/> Bladder Leakage</p> <p>ALLERGIC/IMMUNOLOGIC: Yes No <input type="checkbox"/> <input type="checkbox"/> Hives/Eczema <input type="checkbox"/> <input type="checkbox"/> Hay Fever</p> <p>PSYCHIATRIC: Yes No <input type="checkbox"/> <input type="checkbox"/> Anxiety/Depression <input type="checkbox"/> <input type="checkbox"/> Mood Swings <input type="checkbox"/> <input type="checkbox"/> Difficult Sleeping</p>	<p>HEMATOLOGY/LYMPH: Yes No <input type="checkbox"/> <input type="checkbox"/> Easy Bruising <input type="checkbox"/> <input type="checkbox"/> Gums Bleed Easily <input type="checkbox"/> <input type="checkbox"/> Enlarged Glands</p> <p>MUSCULOSKELETAL: Yes No <input type="checkbox"/> <input type="checkbox"/> Joint Pain/Swelling <input type="checkbox"/> <input type="checkbox"/> Stiffness <input type="checkbox"/> <input type="checkbox"/> Muscle Pain <input type="checkbox"/> <input type="checkbox"/> Back Pain</p> <p>SKIN: Yes No <input type="checkbox"/> <input type="checkbox"/> Rash/Sores <input type="checkbox"/> <input type="checkbox"/> Lesions <input type="checkbox"/> <input type="checkbox"/> Itching/Burning</p> <p>NEUROLOGICAL: Yes No <input type="checkbox"/> <input type="checkbox"/> Loss of Strength <input type="checkbox"/> <input type="checkbox"/> Numbness <input type="checkbox"/> <input type="checkbox"/> Headaches <input type="checkbox"/> <input type="checkbox"/> Tremors <input type="checkbox"/> <input type="checkbox"/> Memory Loss</p> <p>FEMALES ONLY: Date Last Mammogram _____ Normal _____ Abnormal _____ Date last PAP _____ Normal _____ Abnormal _____ Age Onset Periods _____ Age Onset Menopause _____ Periods Regular? Yes _____ No _____ Number _____ Pregnancies _____</p>
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