



## No Show/Cancellation Policy

When your appointment with our office is scheduled, we make sure there is enough time & staff scheduled to provide you the necessary care for your visit. Should you need to cancel or reschedule an appointment please contact our office as soon as possible and no later than 24 hours prior to your scheduled appointment. This allows us to schedule other patients who may be waiting for an appointment.

- Arriving at our office any later than 10 minutes past your scheduled appointment is considered late and you will be asked to reschedule.
- Any new patient who fails to show up for their initial appointment with no communication, will not be rescheduled
- Any established patient who fails to show or cancels/reschedules an appointment and has not contacted our office with **at least 24 hours' notice** will be considered a No Show and be charged a \$50 fee.
- Any established patient who fails to show or cancels/reschedules an appointment with no 24-hour notice a **second time** will be charged a \$100 fee.
- Any established patient who fails to show or cancels/reschedules an appointment with no 24-hour notice a **third time** will be dismissed from our office.
- The fee will be charged to the patient, not the insurance company, and is due at the time of the patient's next scheduled visit.

As a courtesy, reminder calls/texts are made for appointments. If you do not receive a reminder call or message, the above policy will still remain in effect.

We understand there may be times when an unforeseen emergency occurs and you may not be able to keep your scheduled appointment. If you should experience extenuating circumstances please contact our office. If there is no answer, leaving a message is acceptable.

**I have read and understand the No Show/Cancellation Policy and agree to its terms.**

\_\_\_\_\_  
Signature (Parent/Legal Guardian)

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



Be aware that submission through electronic means may not be secure. Faxing is more secure than emailing.

2121 North 1700 West  
Layton, UT 84041  
Ph 801.773.4840  
Fax 801.525.8179

5296 S Commerce St.  
Suite 104  
Murray, UT 84107  
Ph 385.261.2410  
Fax 385-261.2404

Instructions: Please answer the following questions as completely and accurately as possible. The parent should fill out the form for patients under the age of 15.

**NEW PATIENT QUESTIONNAIRE**

Today's Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ DOB \_\_\_\_\_ Sex: M F

How did you hear about our clinic or who were you referred by? \_\_\_\_\_

Reason for Allergy visit (briefly describe): \_\_\_\_\_

**A. Please check the conditions that have bothered you in the last 12 months:**

- |  |                                   |  |  |
|--|-----------------------------------|--|--|
| <b>Nose:</b>                                       | <b>Eyes:</b>                      | <b>Throat:</b>                           | <b>Ears:</b>                                     |
| <input type="checkbox"/> Stuffy                    | <input type="checkbox"/> Itching  | <input type="checkbox"/> Itching         | <input type="checkbox"/> Itching                 |
| <input type="checkbox"/> Sneezing                  | <input type="checkbox"/> Burning  | <input type="checkbox"/> Draining        | <input type="checkbox"/> Popping                 |
| <input type="checkbox"/> Itching                   | <input type="checkbox"/> Watering | <input type="checkbox"/> Throat clearing | <input type="checkbox"/> Draining                |
| <input type="checkbox"/> Draining                  | <input type="checkbox"/> Swelling | <input type="checkbox"/> Soreness        | <input type="checkbox"/> Ringing                 |
| <input type="checkbox"/> Bleeding                  |                                   | <input type="checkbox"/> Hoarseness      | <input type="checkbox"/> Hearing Loss            |
| <input type="checkbox"/> Mouth breathing           |                                   | <input type="checkbox"/> Loss of Taste   | <input type="checkbox"/> Fluid behind eardrums   |
| <input type="checkbox"/> Snoring                   |                                   |  | <input type="checkbox"/> Frequent ear infections |
| <input type="checkbox"/> Loss of smell             |                                   |  |  |
| <input type="checkbox"/> Frequent sinus infections |                                   |  |  |

- |  |  |  |
|--|--|--|
| <b>Respiratory:</b>                          | <b>Gastrointestinal</b>                        | <b>Nervous System:</b>                     |
| <input type="checkbox"/> Cough               | <input type="checkbox"/> Abdominal pain        | <input type="checkbox"/> Headache          |
| <input type="checkbox"/> Wheeze              | <input type="checkbox"/> Vomiting              | <input type="checkbox"/> Unusual tiredness |
| <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Diarrhea              | <input type="checkbox"/> Irritability      |
| <input type="checkbox"/> Tightness           | <input type="checkbox"/> Constipation          |  |
| <input type="checkbox"/> Phlegm (mucus)      | <input type="checkbox"/> Poor appetite         | <b>Skin:</b>                               |
| <input type="checkbox"/> Bronchitis          | <input type="checkbox"/> Poor weight gain      | <input type="checkbox"/> Hives             |
| <input type="checkbox"/> Pneumonia           | <input type="checkbox"/> Heartburn/acid reflux | <input type="checkbox"/> Itch              |
|  |  | <input type="checkbox"/> Swelling          |

- |                                       |                                       |
|---------------------------------------|---------------------------------------|
| <b>Musculoskeletal:</b>               | <b>Cardiovascular:</b>                |
| <input type="checkbox"/> Muscle pains | <input type="checkbox"/> Heart racing |
| <input type="checkbox"/> Joint pains  | <input type="checkbox"/> Chest pain   |

- |                                 |                                       |  |
|---------------------------------|---------------------------------------|--|
| <b>Constitutional:</b>          | <b>Allergy:</b>                       | <b>Endocrine:</b>                              |
| <input type="checkbox"/> Fevers | <input type="checkbox"/> Food allergy | <input type="checkbox"/> Heat/cold intolerance |

Other symptoms not listed above: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



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History of Present Illness:

Nose/Eye

Chest

Skin

When did these symptoms begin (year)?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Where did these symptoms begin (state)?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

When did these symptoms occur last (date)?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What time of day are these symptoms worse?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Underline the month(s) your symptoms occur. Circle the months that are worst.

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

B. What medications or treatments have you taken in the past for your allergies and/or asthma?

Helpful?

Yes No

Helpful?

Yes No

1. \_\_\_\_\_

\_\_\_ \_\_\_

5. \_\_\_\_\_

\_\_\_ \_\_\_

2. \_\_\_\_\_

\_\_\_ \_\_\_

6. \_\_\_\_\_

\_\_\_ \_\_\_

3. \_\_\_\_\_

\_\_\_ \_\_\_

7. \_\_\_\_\_

\_\_\_ \_\_\_

4. \_\_\_\_\_

\_\_\_ \_\_\_

8. \_\_\_\_\_

\_\_\_ \_\_\_

C. Please list all your current medications and reasons for taking them:

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

D. Have you ever been on allergy shots (immunotherapy)? If yes, when, for how long, and to what?

\_\_\_\_\_
\_\_\_\_\_

Past Medical History

E. Please list any medication allergies including a description of any reactions:

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

F. Please list any past or current medical problems not yet mentioned above, including any surgeries:

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_



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**G. Please list any medical problems that run in your immediate family:**

Relationship (mother, brother, daughter, etc.)

Asthma: \_\_\_\_\_

Hay Fever or Allergic Rhinitis: \_\_\_\_\_

Eczema: \_\_\_\_\_

Immunodeficiency of any type: \_\_\_\_\_

Any other medical problems in the family: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**H. Personal History:**

Do you smoke? \_\_\_\_\_ How many packs per day? \_\_\_\_\_ How Long have you smoked? \_\_\_\_\_

Does anyone smoke at home or work? \_\_\_\_\_

Do you have any pets? If yes, type (cat, dog, etc.) and number.

\_\_\_\_\_

What is your occupation? \_\_\_\_\_

What is your exercise routine? \_\_\_\_\_

If the patient is a young child, does he/she attend daycare? \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_



Patient Medical History Form

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Please fill out every space. If it does not pertain to you, please write N/A for "Not Applicable"

<b>Patient Information</b>				
Last Name	First Name	M. Initial	DOB	Gender <input type="checkbox"/> M <input type="checkbox"/> F
Mailing Address		City	State	Zip
Home Phone #	Cell Phone #	Work Phone #	Social Security #	
Employer Name and Address			Email Address	
Marital Status	Spouse's Name	Spouse's DOB	Spouses Phone #	
Race <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Non-Hispanic/Latino	Ethnicity - Race/Ethnicity Questions are asked in order to identify additional care needs of our diverse patients. No discrimination intended <input type="checkbox"/> Caucasian <input type="checkbox"/> Hispanic <input type="checkbox"/> African American <input type="checkbox"/> Pacific Islander <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian			
<b>How did you hear about our Practice?</b>				
<input type="checkbox"/> Facebook <input type="checkbox"/> Good 4 Utah <input type="checkbox"/> Health Fair <input type="checkbox"/> Insurance <input type="checkbox"/> Internet Search <input type="checkbox"/> KUTV <input type="checkbox"/> Ogden Marathon <input type="checkbox"/> Radio <input type="checkbox"/> Seminar <input type="checkbox"/> Twitter <input type="checkbox"/> KSL <input type="checkbox"/> Another Patient (Name): <input type="checkbox"/> Other: <input type="checkbox"/> Referring Provider:                      Provider Name                      Provider Ph #                      Facility				
<b>Responsible Party</b>				
<input type="checkbox"/> Self <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other:	Last Name (If not Patient)	First Name	DOB	Gender <input type="checkbox"/> M <input type="checkbox"/> F
Address		City	State	Zip
Primary Phone #	Social Security #	Employer	Business Phone #	
<b>Parent/Guardian Information (Fill out if patient is under 18 yrs of age)</b>				
<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other:	First & Last Name		Phone Number	
<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other:	First & Last Name		Phone Number	
<b>Insurance Information</b>				
<b>Primary Insurance: Name &amp; Address</b>		ID #	Group #	
Policy Holder Name	Policy Holder DOB	Social Security #	Effective Date	
Policy Holder Address		Policy Holder Phone #	Relationship to Patient <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> Other:	
<b>Secondary Insurance: Name &amp; Address</b>		ID #	Group #	
Policy Holder Name	Policy Holder DOB	Social Security #	Effective Date	
Policy Holder Address		Policy Holder Phone #	Relationship to Patient <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> Other:	
<b>Emergency Contact</b>				
First & Last Name		Phone #	Relationship to Patient	

If this visit is due to an accident, please provide the information here:  Auto  Industrial

Details:

**Consent to Treat and to Disclose Protected Health Information:** I authorize the physician or physicians in charge of the care of the above-named patient to administer anesthetics and/or medications and to perform such operations and/or diagnostic procedures as may be deemed necessary by the physician for the diagnosis and treatment of this patient.

The practice's Written Privacy Notice provides detailed information on how we may use and disclose protected health information. By signing this consent form, you acknowledge that you have received a copy of the Written Privacy Notice and are in agreement with our use and disclose of protected health information for treatment, payment, and health care operations. Patients injured at work typically obtain information through their adjuster or employer. I have read and understand the above statements. Affixing my signature to this form represents my receipt of the Written Privacy notice, my consent to treatment, and the above-listed uses of protected health information.

Signature of Patient/Responsible Party

Date



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Signature (Parent/Legal Guardian)

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



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5296 South Commerce Drive—Murray, UT 84107—Phone: (385) 261-2410

## OUTSIDE FACILITY FORMS/LETTERS POLICY

Any and all outside facility required forms (School Medication Administration, FMLA, DMV, Functional Ability) are to be associated with an office visit and brought to an office visit in order to be completed at no extra charge.

For forms that are brought outside of a scheduled visit, the fees for completion of the forms are as follows:

- FMLA and any related disability forms - \$300 per hour (time includes rough draft and finalization).
- School Medication Administration forms - \$45 flat fee if not brought to a follow-up appointment in clinic.
- Any other outside facility forms with no appointment - \$45 flat fee to complete.

Please be aware that it may take one week, 7 full days, to complete the form(s). Each form must be completed by the patient, to the extent possible, prior to providing form(s) to our clinic. An accurate return fax number or mailing address IS REQUIRED.

If these guidelines are not followed, the form will not be completed.

Thank you for your understanding.

\_\_\_\_\_  
Patient Name (printed)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Patient Signature of Agreement (if older than 18)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Name (printed)

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Parent/Guardian Signature of Agreement

\_\_\_\_\_  
Date



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Murray, UT 84107  
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F: 385.261.2404

**POLICY NAME: Photographing, Video Recording, Audio Recording, and Other Imaging of Patients, Visitors, and Workforce Members**

**DATE: October 9, 2018**

To facilitate compliance with the Health Insurance Portability and Accountability Act (HIPAA) Standards for Privacy of Individually Identifiable Health Information (Privacy Standards), 45 CFR Parts 160 and 164, and any and all other Federal regulations and interpretive guidelines promulgated thereunder, Rocky Mountain Allergy, Asthma, and Immunology at Tanner Clinic must take reasonable steps to protect patients, visitors, and workforce members from unauthorized photography, video or audio recordings, or other images due to the sensitive nature of patient information and to protect patient privacy.

Photographing/Audio Recording of Patients and Workforce Members by Patients, Family Members, and/or by the Patient's Visitors: The facility is not required to obtain consent from the patient when the patient is the subject of the photography/audio recording and such recording is performed by the patient or the patient's family members or the patient's visitors.

**Patients, family members, and/or visitors are not permitted to take photographs of, or audio record, or video other patients or workforce members without written consent**

I am signing the policy as my voluntary act and deed having read it in its entirety and understanding the contents thereof to my satisfaction, and I acknowledge that it is binding upon me, my legal representatives, heirs, and assigns.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Name of Legal Representative (if different than above)

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Signature of Individual or Legal Representative

\_\_\_\_\_  
Date